

# TANA WATER WORKS DEVELOPMENT AGENCY

## "RESERVED FOR FIRMS OWNED BY WOMEN"

REGISTRATION OF FIRMS FOR PROVISION OF MANAGEMENT TRAINING AND WORK-RELATED SURVEY SERVICES

TWWDA/PQ/017/2022-2024

CHIEF EXECUTIVE OFFICER
TANA WATER WORKS DEVELOPMENT AGENCY
P.O. BOX 1292-10100
NYERI

TEL: 061-2032282

EMAIL: ceo@tanawwda.go.ke WEBSITE: www.tanawwda.go.ke

CLOSING DATE: 22<sup>ND</sup> SEPTEMBER, 2022 at 10.00 am



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### **INTRODUCTION**

- 1.1 This document has been prepared for registration of providers of the named services that fall under `Youths` ownership. The list of registered Consultants will be used to invite bidders to quote / tender as and when the need arises and the list will be valid for the period 2022-2024.
- 1.2 The document includes a form for invitation for registration, instructions to candidates, and a letter of application with attached forms for candidates to complete.

**NOTE:** In order for a candidate to be registered, the bidder must meet the qualification criteria in Appendix 1.



#### SECTION I - INVITATION FOR REGISTRATION

Registration No. TWWDA/PQ/017/2022-2024
Registration Name: REGISTRATION OF FIRMS FOR PROVISION OF
MANAGEMENT TRAINING AND WORK-RELATED SURVEY SERVICES

Tana Water Works Development Agency hereinafter referred to as "Procuring entity" intends to invite candidates for **REGISTRATION OF FIRMS FOR PROVISION OF MANAGEMENT TRAINING AND WORK-RELATED SURVEY SERVICES** 

1. Registration is open to all candidates as indicated in Appendix II

- 2. Eligible candidates may obtain hard copies of the registration documents from TWWDA's Procurement Office during normal working hours upon payment of a Non Refundable fee of Kshs.1000 cash or Bankers cheque or alternatively download the document for free from the website www.tanawwda.go.ke or IFMIS tender portal http//:supplies.treasury.go.ke
- 3. Applications for registration must be submitted enclosed in plain sealed envelopes marked with the registration name and reference number and deposited in the pre-qualification Box at Tana Water Works development agency, P. O. Box 1292 10100 NYERI, Maji House, Baden Powel Road, addressed to the Chief Executive Officer, Tana Water Works Development Agency so as to be received on or before Thursday 22<sup>nd</sup> September 2022 at 10.00 am.
- 4. The bids will be opened thereafter at the **TWWDA Boardroom** in the presence of the candidates or their representatives who choose to attend.

THE CHIEF EXECUTIVE OFFICER
TANA WATER WORKS DEVELOPMENT AGENCY MAJI HOUSE,
BADEN POWELL ROAD
P.O. BOX 1292- 10100
NYERI
TEL. NO: 061-2032282



## SECTION II - INSTRUCTIONS TO CANDIDATES

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#### SECTION II - INSTRUCTIONS TO CANDIDATES

### 2.1 Scope of Registration

The Water Works Development Agency (TWWDA) hereinafter referred to as the procuring entity intends to prequalify candidates for **REGISTRATION OF FIRMS FOR PROVISION OF MANAGEMENT TRAINING AND WORK-RELATED SURVEY SERVICES** 

- 2.1.1It is expected that registration applications will be submitted to be received by the procuring entity not later than **Thursday**, 22<sup>nd</sup> **September 2022 at 10.00 am**
- 2.1.2 Registration is open to eligible firms as indicated in the appendix to instructions to candidates.

### 2.2 Submission of Application

Applications for registration shall be submitted in sealed envelopes marked with the Registration name and reference number and deposited in the pre-qualification box at Tana Water Works Development Agency, P. O. Box 1292 – 10100 Nyeri, Maji House, Baden Powell Road, addressed to the Chief Executive Officer, Tana Water Works Development Agency so as to be received on or before 22<sup>nd</sup> September 2022 at 10.00 am to be opened immediately thereafter.

- 2.2.1 Tana Water Works Development Agency reserves the right to accept or reject late applications.
- 2.2.2 The name and mailing address of the applicant **SHALL NOT** be marked on the envelope.
- 2.2.3 All the information requested shall be provided in the English language.
- 2.2.4 Failure to provide information that is essential for effective evaluation of the applicant's qualifications or to provide timely clarification or substantiation of the information supplied may result in the applicant's disqualification;
- 2.2.5 Failure to provide information that is essential for effective evaluation of the applicant's qualifications or to provide timely clarification or substantiation of the information supplied may result in the applicant's disqualification;
- 2.2.6 The submitted documents shall be numerically and systematically paginated and All Candidates found capable of performing the contract satisfactorily in accordance with the set registration criteria shall be considered.

### 2.3 Eligible Candidates



- 2.3.1 This invitation for registration is open to all candidates who are eligible as defined in Kenya's Public Procurement Law and regulations and as indicated in the appendix to instructions to candidates. However, those firms that are already on TWWDA list of Registered firms for 2022-2023 are also encouraged to apply in order to continue being on the list of the Agency for the FY 2023-2024.
- 2.3.2 The procuring entity's employees, committee members, board members, and their relatives (spouse and children) are not eligible to participate in the registration unless where specially allowed under section 55 of the PPAD Act 2015
- 2.3.3 All Candidates found capable of performing the contract satisfactorily in accordance with the set registration criteria shall be considered.

### 2.4 Qualification Criteria

2.4.1 Registration will be based on meeting the minimum requirements to pass the criteria set as shown below. The declaration will be either pass or fail regarding the applicant's general and particular experience and financial position as demonstrated by the applicant's response in the forms provided in Section IV and submitted with the letter of application. The procuring entity reserves the right to waive minor deviations if they do not materially affect the capability of an applicant to perform the contract.

### 2.4.2 Qualification Criteria. (See appendix 1)

### **2.4.3** Litigation History

The applicant should provide accurate information on any litigation or arbitration resulting from contracts completed or under execution over the last three (3) years. A consistent history of awards against the applicant or any partner may result in the failure of the application

#### 2.5 Public Sector companies

2.5.1 Any public-owned enterprise may be eligible to qualify if, in addition to meeting all the above requirements, it is also legally and financially autonomous, it operates under commercial law, and it is not a dependent agency of another public entity.

#### 2.6 Conflict of Interest

2.6.1 The applicant shall not be associated, nor have been associated in the past, with the consultant or any other entity that has prepared these documents. Any such association must be disclosed and may result in the disqualification of the applicant.

### 2.7 Corrupt or Fraudulent Practices

2.7.1 The Procuring entity requires that bidders observe the highest standard of ethics during the procurement process and execution of contracts when used in the present regulations, the following terms are defined as follows;



- (i) "corrupt practice" means the offering, giving, receiving, or soliciting of anything of value to influence the action of a public official in the procurement process or in contract execution; and
- (ii) "fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of the Procuring entity, and includes collusive practice among bidders (prior to or after tender submission) designed to establish bid prices at artificial non-competitive levels and to deprive the Procuring entity of the benefits of free and open competition;
- 2.7.2 The procuring entity will reject a proposal for award if it determines that the tenderer recommended for award has engaged in corrupt or fraudulent practices in competing for the contract in question.
- 2.7.3 Further a bidder who is found to have indulged in corrupt or fraudulent practices risks being debarred from participating in public procurement in Kenya.



### APPENDIX TO INSTRUCTIONS TO BIDDERS

### Notes on the Appendix to the Instruction to Bidders

- 1. The Appendix to instructions to candidates is intended to assist the procuring entity in providing specific information in relation to the corresponding clause in the instructions to the candidates included in Section II and has to be prepared for each specific procurement.
- 2. The procuring entity should specify in the appendix information and requirements specific to the circumstances of the procuring entity, the goods to be procured, and any criteria/s that will apply for registration;
- 3. In preparing the Appendix the following aspects should be taken into consideration;
  - (a) The information that specifies and complements provisions of Section II to be incorporated
  - (b) Amendments and/or supplements if any, to provisions of Section II as necessitated by the circumstances of the goods to be procured to be also incorporated
- 4. Section II should remain unchanged and can only be amended through the Appendix.
- 5. Clauses to be included in this part must be consistent with the public procurement law and regulations.



# **Appendix to Instructions to Bidders**

The following information regarding the particulars of the documents shall complement supplement or amend the provisions of the instructions to the bidders. Wherever there is a conflict between the provision of the instructions to the bidders and the provisions of the appendix, the provisions of the appendix herein shall prevail over those of the instructions to bidders

INSTRUCTIONS TO BIDDERS REFERENCE	PARTICULARS OF APPENDIX TO INSTRUCTIONS TO BIDDERS
2.1.1	REGISTRATION OF FIRMS FOR PROVISION OF MANAGEMENT TRAINING AND WORK-RELATED SURVEY SERVICES
	TWWDA/PQ/017/2022-2024
2.2.1	The CEO Tana Water Works Development Agency Baden Powell Road P.O. Box 1292-10100 NYERI TEL: 061-2032282 Email: ceo@tanawwda.go.ke
2.2.1	The closing and Opening date will be on Thursday, 22 <sup>nd</sup> September 2022 at 10.00 a.m.
2.2.6	Paginating and binding of a bid document to be as per the instructions above.
2.3.1	This Registration is reserved for <b>firms owned by Women</b>
2.3.1	The already registered firms/individuals in this category, can apply for the 2023-2024 and attach a formal letter addressed to TWWDA, as a page in the submission.
2.3.2/2.7	Any candidate who violates this provision shall be liable to legal recourse initiated by anyone upon discovery of the violation. The whistleblower shall be fully protected under the Laws of Kenya.



# **SECTION III-**LETTER OF APPLICATION Date ..... To Chief Executive Officer, Tana Water Works Development Agency, Maji House, Baden Powell Road, P.O. Box 1292 - 10100 NYERI

Ladies and/or Gentlemen

1.	Being duly authorized to represent and act on behalf of	(name of firm)
	(hereinafter referred to as "the Applicant"), and having reviewed and fully	understood all
	of the pre-qualification information provided, the undersigned hereby	apply to be
	prequalified by yourselves as a bidder for the following contract(s) under	(Reg. No. and
	Reg. name)	

Registration number	Registration name
1.	
2.	
3.	
4.	

### 2. Attached to this letter are copies of original documents defining

- the Applicant's legal status (a)
- the principal place of business and (b)
- (c) the place of incorporation (for applicants who are corporations), or the place of registration and the nationality of the owners (for applicants who are partnerships or individually-owned firms).
- 3. Your Agency and its authorized representatives are hereby authorized to conduct any inquiries or investigations to verify the statements, documents, and information submitted in connection with this application, and to seek clarification from our bankers and clients regarding any financial and technical aspects. This letter of Application will also serve as authorization to any individual or authorized representative of any institution referred to in the supporting information, to provide such information deemed necessary and as requested by you to verify statements and information provided in this application, such as the resources, experience, and competence of the Applicant;

4. Your Agency and its authorized representatives may contact the following persons for further information.

General and managerial inquiries	
Contact 1	Telephone 1
Contact 2	Telephone 2

Personnel inquiries		
Contact 1	Telephone 1	
Contact 2	Telephone 2	

Technical inquiries		
Contact 1	Telephone 1	
Contact 2	Telephone 2	

Financial inquiries		
Contact 1	Telephone 1	
Contact 2	Telephone 2	

- 5. This application is made with the full understanding that:
- (a) Bids by the applicants will be subject to verification of all information submitted for registration at the time of bidding.
- (b) Your Agency reserves the right to:
  - amend the scope and value of any contracts bid under this project; in such event, bids will only be called from bidders who meet the revised requirements; and
  - reject or accept any application, cancel the registration process, and reject all applications
- (c) your Agency shall not be liable for any such actions and shall be under no obligation to inform the Applicant of the grounds for them
- 6. We confirm that if we bid, that bid, as well as any resulting contract, will be:
  - a. signed so as to legally bind all partners, jointly and severally.



7. The undersigned declares that the statement made and the information provided in the duly completed application are complete, true, and correct in every detail.

Signed	Signed
Name	Name
For and on behalf of (name of Applicant)	For and on behalf of (name of partner)
Signed	Signed
Name	Name
For and on behalf of (name of Partner)	For and on behalf of (name of partner)
Signed	Signed
Name	Name
For and on behalf of (name of Partner)	For and on behalf of (name of partner)

# SECTION IV - STANDARD FORMS

## **Table of Contents**

Form No.	Name Page
1.	General information
2	Particular experience record
3	Personnel capabilities
4.	Financial capability
5.	Litigation History
6.	Registration Form
7.	Confidential Business Questionnaire



### SECTION IV- STANDARD FORMS

### **Notes on completion of Standard Forms**

Application Form 1 - General information

This form is to be completed by all applicants. Where the applicant proposes to use sub-contractors the information should be supplied

in this format.

Application Form 2- Particular Experience Record

This form is to be completed by all applicants meeting the requirement set out in the instructions to candidates.

Application Form 3 - Personnel Capabilities

This form is to be completed by all applicants. It shall include specific positions essential to contract implementation. The applicants shall provide the names of at least four candidates qualified to meet the specified requirements stated for each position.

Application Form 4- Financial Capability

This form shall be completed by every applicant. It should contain financial information to demonstrate that they meet the requirements stated in the instructions to candidates. If necessary, separate sheets should be used to provide complete banker information. A copy of the audited balance sheet if available should be attached. The information should include a summary of actual assets and liabilities

for the last five years.

Application Form 5 - Litigation History

This form is to be completed by all applicants including each member. It should provide information on any history of litigation or arbitration resulting from contracts executed in the last five years or currently under execution.

The form of registration must be completed by the bidder and submitted with the bid documents. It must also be duly signed by duly authorized representatives of the bidder.

Confidential Business Questionnaire Form - This form must be completed by the bidder and submitted with the registration documents.



# **APPLICATION FORM (1)**

# **GENERAL INFORMATION**

1.	Name of firm	
2.	Head office address	
3.	Telephone	Contact
4.	Fax	E-mail
5.	Place of incorporation/registration	Year of incorporation/registration

	Nationality of owners					
	Name	Nationality				
1.						
2.						
3.						
4.						
5.						

# **APPLICATION FORM (2)**

## PARTICULAR EXPERIENCE RECORD

Name of Applicant:		

(Attach details of experience record relevant to this registration)



# **APPLICATION FORM (3)**

## PERSONNEL CAPABILITIES

Name of Applicant			

1.	Title of position
	Name of prime candidate
	Name of alternate candidate
2.	Title of position
	Name of prime candidate
	Name of alternate candidate
3.	Title of position
	Name of prime candidate
	Name of alternate candidate
4.	Title of position
	Name of prime candidate
	Name of alternate candidate



# **APPLICATION FORM (4)**

# FINANCIAL CAPABILITY

Name of	Applicant:						
Banker	Name of bar	ıker					
	Address of b	anker					
	Telephone		Contact name and title				
	Fax		Email				
Financial in Kshs.	l information	Actual : previous	two years		Projected: next two years		
		1.	2.	3.	4.		
1. Total a	assets						
2. Currer							
3. Total l	liabilities						
4. Curre	nt liabilities						
5. Profits	before						
taxes							
6. Profits after taxes							
Source of finance		Amount	Kshs.				
1.							
2.							
3.							
4.							



## **APPLICATION FORM (5)**

## **LITIGATION HISTORY**

Name of Applicant:		

Applicants should provide information on any history of litigation or arbitration resulting from contracts executed in the last five years or currently under execution.

Year	Award FOR	Name of client, cause of litigation,	Disputed amount
	or AGAINST	and matter in dispute	(current value
	Applicant		Kshs.)

# FORM OF REGISTRATION

		Date
_		Registration No.
To:		
[name and ad	dress of procuring entity]	
Gentlemen and/or Lac	lies:	
Nos	igned, offer to s	bers]. the receipt of which is hereby duly acknowledged upply deliver, install and commission rt equipment description) in conformity with the said epted, to deliver install and commission the equipment in the Schedule of Requirements.
bid submission of the	•	for a period of <b>180</b> [number] days from the date fixed for and it shall remain binding upon us and may be accepted a
	•	rritten acceptance thereof and your notification of award to the signing of the Contract by the parties.
6. We unders	tand that you are not bound	I to accept the lowest or any tender you may receive.
Dated this	day of	20
[signature]		[in the capacity of]
Duly authorized to sig	n registration for an on beh	nalf of



## CONFIDENTIAL BUSINESS QUESTIONNAIRE FORM

You are requested to give the particulars indicated in Part 1 and either Part 2(a), 2(b) or 2 (c) whichever applied to your type of business

You are advised that it is a serious offense to give false information on this form

Location Plot Not Postal A Nature Registry The ma	on of business premises.  Address of Business, ation Certificate No eximum value of the bus	Street/RoaTel Nosiness which you can handle at any o	d E mai	1
1		D (2() G1D	• .	
	Your name in full Nationality	Part 2 (a) – Sole Propr.  Country of of Citizenship details	Age	
		Part 2 (b) Partnership		
	2			
		Part 2 (c) – Registered	l Company	
	Nominal Kshs			
	Name	Nationality	Citizenship Details	Shares
	=			
Date		Sigr		

• If a Kenya Citizen, indicate under "Citizenship Details" whether by Birth, Naturalization or registration.



Part 1 – General:

### REGISTRATION NO.....

## SUPPLIER EVALUATION CRITERIA FOR PROVISION OF ICT PROFESSIONAL

## TRAINING SERVICES

<b>Bidder</b>	No.		BIDDER NAME	
---------------	-----	--	-------------	--

1.	MANDATORY REQUIREMENTS	Yes	No	Remarks
	Submission of valid documents under listed:-			THESE
	i) Valid Tax Compliance Certificate			REQUIREMENT S ARE
	ii) The firm`s KRA PIN certificate			OPTIONAL BUT
	iii) Certificate of Incorporation / Registration.			A COPY OF THE
	iv) Registration with the local authority.			FIRM`S VALID KRA PIN
	v) Must clearly indicate the physical location, mobile number/s, and landline/s applicable.			CERTIFICATE IS REQUIRED
	vi) Submit at least ONE COPY of the Registration document marked signed and stamped.			
	vii) Submit a duly `filled up` form of registration` in the format provided in this pre-qualification document, addressed to <b>Tana</b> Water Works Development Agency. The terms under the form of registration shall be valid for 180 days.			
2	TECHNICAL AND OTHER REQUIREMENTS			
		Require d Marks	Awar ded Marks	Remarks
	i. Attach a copy of the CURRENT/VALID			
	CERTIFICATE OF AGPO (WOMEN)	50		
	<ul><li>ii)Previous dealings with TWWDA - will address issues such as:</li><li>Late delivery (Less 3)</li></ul>	15		
	<ul><li>Partial delivery(less 3)</li></ul>			
	<ul> <li>Poor quality goods/returns e.g. Counterfeit Goods (less 3)</li> </ul>			
	<ul> <li>NB: Those who haven't been engaged by TWWDA in the past will be exempted/score all.</li> </ul>			
	iii) Provide information on: Tel- landlines/mobiles, E-mail address and contact person(s)	25		
	vii) Company profile/business profile (A detailed Company/business profile attracts 5 marks)	5		
	viii) Completed/filled-in Confidential Business Questionnaire to be attached (Must be complete with all the required/indicated details for each type of enterprise, any missed detail/s to attract deduction of 1 mark per omitted detail.	5		
	Total Marks	100		

NB: A bidder shall be prequalified upon attaining at least 75% marks.

